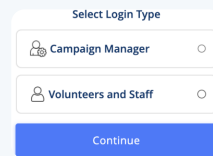


Make calls. Listen. Record what matters.

Your desktop phone campaign, from sign-in to your last call.

1 Sign in as a volunteer

On up-vote.org, click Log in. Choose Volunteers and Staff, continue, then enter your invited phone/email and one-time code.



2 Open your campaign

Choose Phone Campaign in the menu. Find your assigned campaign and click its entry icon under Start Making Calls.

Start Making Calls



3 Check in

Click Perform Check In to begin your calling session.

In order to make calls, you must check in first

Perform Check In

4 Call and follow the script

Dial a listed number using your phone or configured computer calling app. Use the campaign script to guide the conversation.

Call Script

Good morning Travis!

I noticed you have not submitted your mail-in ballot yet, can I help you with the process? You can get this sent to you today.

5 Record the outcome

Set Call Answered? to Yes or No. For an answered call, complete the available questions, comments, and callback details.

Call Answered?



Yes

No

6 Save, continue, check out

Click Save And Move To Next Call after recording the result. When you finish your session, click Perform Check Out.

Save And Move To Next Call

Perform Check Out X

Need access or a login code?

Ask your campaign team to confirm your invitation, contact details, and campaign assignment.

Keep it accurate. Respect the response. Save before moving on.

Screen details are from the published guide; labels may vary by campaign or version.